

BORROWERS' BASIC FACT SHEET- FOR CORPORATE
PRESCRIBED UNDER REGULATION R-3

Date of Request: April 23, 2020

1. BORROWER'S PROFILE:

Name		Address	
POWER HOLDING LIMITED		Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	
Phone #	Fax #	E-mail Address	
Office (051)9215471	Res N/A	(051)9206886	powerholding2009@yahoo.com
Computerized National Identity Card #		National Tax #	Sales Tax #
N/A		3415807-3	N/A
Import Registration #	Export Registration #	Date of Establishemnt	Date of Opening of A/c.
N/A	N/A	June 24, 2009	N/A

2. NATURE OF BUSINESS:

Industrial	Commercial	Agricultural	Services	Any other
				Special Purpose Vehicle that raises financing for funding repayment liabilities of the DISCOs

3. CORPORATE STATUS:

Sole Proprietorship	Partnership	Public/Private Limited Company
		Public Limited Company

4. DETAILS OF DIRECTORS/OWNERS/PARTNERS:

Name		Address	
Irfan Ali, Secretary, Ministry of Energy (Power Division), Government of Pakistan		Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	
Phone #	Fax #	E-mail Address	
Office (051)9215471	Res N/A	(051)9206886	powerholding2009@yahoo.com
Computerized National Identity Card #		National Tax #	
35202-5336114-7		2407310-5	
Share holding	Amount	% of Share-holding	
		Nominated by Government of Pakistan	
Name		Address	
Muhammad Zargham Eshaq Khan, Joint Secretary (Power Finance), Ministry of Energy (Power Division), Government of Pakistan		Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	
Phone #	Fax #	E-mail Address	
Office (051)9215471	Res N/A	(051)9206886	powerholding2009@yahoo.com
Computerized National Identity Card #		National Tax #	
35202-4363439-9		0771299-5	
Share holding	Amount	% of Share-holding	
		Nominated by Government of Pakistan	
Name		Address	
Sajjad Ahmad, Joint Secretary (A& C), Ministry of Energy (Power Division), Government of Pakistan		Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	
Phone #	Fax #	E-mail Address	
Office (051)9215471	Res N/A	(051)9206886	powerholding2009@yahoo.com
Computerized National Identity Card #		National Tax #	
61101-0579550-5		1822137-8	
Share holding	Amount	% of Share-holding	
		Nominated by Government of Pakistan	
Name		Address	
Muhammad Anwer, Joint Secretary (CF-II), Finance Division, Government of Pakistan		Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	
Phone #	Fax #	E-mail Address	
Office (051)9215471	Res N/A	(051)9206886	powerholding2009@yahoo.com
Computerized National Identity Card #		National Tax #	
42201-0270062-3		1734885-4	
Share holding	Amount	% of Share-holding	
		Nominated by Government of Pakistan	



Name		Address	
M/s Neelofur Hafeez, Financial Adviser (W&P), Finance Division, Government of Pakistan		Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	
Phone #	Fax #	E-mail Address	
Office (051)9215471	Res N/A	(051)9206886	powerholding2009@yahoo.com
Computerized National Identity Card #		National Tax #	
61101-7344875-8		1823932-3	
Share holding		Amount	% of Share-holding
Nominated by Government of Pakistan			

5. MANAGEMENT:

A) EXECUTIVE DIRECTORS/ PARTNERS:

Name	Adress	CNIC#	Phone#
1) Muhammad Zargham Eshaq Khan, Joint Secretary (Power), Ministry of Energy (Power Division), Government of Pakistan	Room # 602, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	35202-4363439-9	(051)9215471

B) NON-EXECUTIVE DIRECTORS/ PARTNERS:

Name	Adress	CNIC#	Phone#
1) Irfan Ali, Secretary, Ministry of Energy (Power Division), Government of Pakistan	Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	35202-5336114-7	(051)9215471
2) Sajjad Ahmad, Joint Secretary (A& C), Ministry of Energy (Power Division), Government of Pakistan	Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	61101-0579550-5	(051)9215471
3) Muhammad Anwer, Joint Secretary (CF-II), Finance Division, Government of Pakistan	Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	37405-9812106-7	(051)9215471
4) M/s Neelofur Hafeez, Financial Adviser (W&P), Finance Division, Government of Pakistan	Room # 602, 603, 6th Floor, Shaheed-e-Millat Secretariat, Jinnah Avenue, Blue Area, Islamabad	61101-7344875-8	(051)9215471

6. Requested Limits:

	Amount	Tenor
Fund Based	Rs. 200,000,000,000/-	10 Years Bullet Maturity
Non-Fund Based	NIL	

7. BUSINESS HANDLED/EFFECTED WITH ALL FINANCIAL INSTITUTIONS DURING THE LAST ACCOUNTING YEAR

Import	Exports	Remittances effected (if any)
N/A	N/A	N/A



8. EXISTING LIMITS AND STATUS:

Nature	Amount	Expiry Date	Regular	Status
Fund Based	136,454,200,000	1-Oct-2024	Yes	Amount Overdue (if any)
	82,000,000,000	10-Sep-2019	Yes	NIL
	30,950,000,000	9-Sep-2022	Yes	NIL
	7,487,000,000	2-Jul-2020	Yes	NIL
	25,000,000,000	15-Mar-2024	Yes	NIL
	30,000,000,000	9-Mar-2022	Yes	NIL
	41,000,000,000	22-Jun-2022	Yes	6,833,333,333
	80,000,000,000	30-Mar-2023	Yes	NIL
	50,000,000,000	4-May-2023	Yes	NIL
	50,000,000,000	29-May-2023	Yes	NIL
	35,806,000,000	20-Nov-2023	Yes	NIL
	41,457,336,595	1-Oct-2024	Yes	NIL
	200,000,000,000	1-Mar-2029		
Non-fund Based	NIL	NIL	NIL	NIL

9. ANY WRITE OFF, RESCHEDULING/RESTRUCTURING AVAILED DURING THE LAST THREE YEARS

Name of Financial Institution	Amount during 1st Year		Amount during 2nd Year		Amount during 3rd Year	
	Write-off	Rescheduled/ Restructured	Write-off	Rescheduled/ Restructured	Write-off	Rescheduled/ Restructured
Syndicate Banks for Rs 136.454 Bln Old Facility	N/A	N/A	N/A		NIL	5 years to 7 Years (Grace Period from 24 months to 48 months)
National Bank of Pakistan for PKR 15.00 Bln	N/A	N/A	N/A	5 years to 7 Years (Grace Period from 24 months to 48 months)	NIL	
Bank Alfalah Limited for PKR 6.069 Bln	N/A	5 years to 7 Years (Grace Period from 24 months to 48 months to 48 months)	N/A	N/A	NIL	Conversion of Bridge Finance Facility into Term Finance Facility of 5 years (Grace Period from 24 months)
Consortium of Banks for PKR 7.487 Bln	N/A	15 months to 5 Years (Grace Period from 03 months to 24 months)	N/A	N/A	NIL	

10. DETAILS OF CLEAN FACILITIES CURRENTLY AVAILED:

A) AGAINST EXISTING FACILITIES:

Name of Financial Institution	Nature of Security	Total Limit	Amount Outstanding
N/A	N/A	N/A	N/A

11. DETAILS OF PRIME SECURITIES MORTGAGED / PLEDGED

A) AGAINST EXISTING FACILITIES

Name of Financial Institution	Nature of Security	Total Amount	Rank of Charge	Net Realisable Value
1 - Consortium of Banks (Rs. 136.454 Bln)	first demand, irrevocable, unconditional and continuing GoP Guarantee	136,454,200,000	1st	N/A
2 - Oil and Gas Development Company Limited (Rs. 82.00 Bln)		82,000,000,000	1st	N/A
3 - Consortium of Banks for (30.95 Bln)		30,950,000,000	1st	N/A
4 - Consortium of Banks (Rs. 7.487 Bln)		7,487,000,000	1st	N/A
5 - Consortium of Banks (Rs 25.00 Bln)		25,000,000,000	1st	N/A
6 - Consortium of Banks (PKR 30.00 Bln)		30,000,000,000	1st	N/A
7 - Consortium of Banks (PKR 41.00 Bln)		41,000,000,000	1st	N/A
8 - Consortium of Banks (PKR 80.00 Bln)		80,000,000,000	1st	N/A
9 - Consortium of Banks (PKR 50.00 Bln)		50,000,000,000	1st	N/A
10 - Consortium of Banks (PKR 50.00 Bln)		50,000,000,000	1st	N/A
11 - Consortium of Banks (PKR 35.806 Bln)		35,806,000,000	1st	N/A
12 - Consortium of Banks (PKR 41.457 Bln)		41,457,336,595	1st	N/A
13 - Pakistan Energy Sukuk - I		200,000,000,000	1st	N/A

B) AGAINST REQUESTED/FRESH/ADDITIONAL FACILITIES

Name of Financial Institution	Nature of Security	Total Amount	Net Realisable Value
Consortium of Banks	first demand, irrevocable, unconditional and continuing GoP Guarantee & Identified unencumbered assets comprising of land and building owned by Government owned Electricity Generation Companies (GENCOs) and Electricity Distribution Companies (DISCOs).	Rs. 200,000,000,000/-	NIL

12. DETAILS OF SECONDARY COLLETRAL MORTGAGED / PLEDGED

A) AGAINST EXISTING FACILITIES

Name of Financial Institution	Nature of Security	Total Amount	Rank of Charge	Net Realisable Value
N/A	N/A	N/A	N/A	N/A

B) AGAINST REQUESTED/FRESH/ADDITIONAL FACILITIES

Name of Financial Institution	Nature of Security	Total Amount	Net Realisable Value
N/A	N/A	N/A	N/A

13. CREDIT RATING (WHERE APPLICABLE)

Name of rating Agency	Rating
N/A	N/A

14 DETAILS OF ASSOCIATED CONCERNS (AS DEFINED IN COMPANIES ORDINANCE, 1984)

Name of Concern	Name of Directors	Share-holding	% of Total Share Capital
KOT ADDU POWER COMPANY LIMITED	N/A	N/A	N/A
FAISALABAD ELECTRIC SUPPLY COMPANY LIMITED	N/A	N/A	N/A
MULTAN ELECTRIC POWER COMPANY LIMITED	N/A	N/A	N/A
PESHAWAR ELECTRIC SUPPLY COMPANY LIMITED	N/A	N/A	N/A
LAHORE ELECTRIC SUPPLY COMPANY LIMITED	N/A	N/A	N/A
ISLAMABAD ELECTRIC SUPPLY COMPANY LIMITED	N/A	N/A	N/A
NATIONAL TRANSMISSION DESPATCH COMPANY LIMITED	N/A	N/A	N/A
CENTRAL POWER PURCHASING AGENCY (GUARANTEE) LIMITED	N/A	N/A	N/A

15. FACILITIES TO ASSOCIATED CONCERNS BY THE CONCERNED FI

Name of Concern	Nature & Amount of Limit	Outstanding as on	Nature & Value of Securities	Overdues	Defaults
N/A	N/A	N/A	N/A	N/A	N/A

16. DETAILS OF PERSONAL GUARANTEES PROVIDED BY THE DIRECTORS / PARTNERS ETC, TO FIs TO SECURE CREDIT

Names of the Guarantors	Institutionsto whom Guarantee given	Amount of Guarantee	Validity Period	NIC #	NTN	Net-worth
N/A	N/A	N/A	N/A	N/A	N/A	N/A



17. DIVIDEND DECLARED (AMOUNT) DURING THE LAST THREE YEARS:

During 1st Year	During the 2nd Year	During the 3rd year
NIL	NIL	NIL

18. SHARE PRICES OF THE BORROWING ENTITY:

Listed Company		Break up Value of the Shares in case of Private Limited Company
Current Price	Preceding 12 Months Average	
N/A	N/A	NIL

19. NET-WORTH (PARTICULARS OF ASSETS OWNED IN THEIR OWN NAMES BY THE DIRECTORS/PARTNERS/PROPIETORS):

Owner's Name	Particulars of Assets	Market Value	Particulars of Liabilities
N/A	N/A	N/A	N/A

20. DETAILS OF ALL OVERDUES (IF OVER 90 DAYS)

Amount
NIL

21. Details of payment schedule if term loan sought.

22. Latest Audited Financial Statements as per requirements of Prudential Regulation R-3 to be submitted with the LAF (Loan Application Form).

23. Memorandum and Articles of Association, By-law etc. to be submitted by the borrower alongwith the request

24. I/We do hereby authorise the banks/DFI to share information about my pledged stock with other banks\DFI to monitor the position as per SBP Prudential Regulation

I certify and undertake that the information furnished above is true to the best of my knowledge

Fiaz Qadi

 CHIEF EXECUTIVE'S /
 BORROWER'S SIGNATURE & STAMP



COUNTER SIGNED BY

 AUTHORISED SIGNATURE &
 STAMP
 (BANK/NBFI OFFICIAL)