REGISTRATION FORM



JOINT BOOK RUNNERS



NATIONAL BANK OF PAKISTAN

TAURUS SECURITIES LIMITED

NBP Branch Name:	
NBP Branch Code:_	

Registration	May 11, 2020 to
Dates	May 11, 2020 to May 15, 2020
Bidding Dates	May 18, 2020 to
	May 19, 2020

Eligible Investor who wish to Remit Funds through RTGS – can Register up till 1 PM on May 18, 2020

PRIVATE PLACEMENT OF PAKISTAN ENERGY SUKUK-II CERTIFICATES OF POWER HOLDING LIMITED THROUGH BOOK BUILDING PROCESS

Power Holding Limited - Collection Account

(For Deposit through Cheques, Pay Orders and Demand Drafts)
Power Holding Limited –RTGS Collection Account PK90NBPA1862004165163342
(For Deposit through RTGS)

DEAR INVESTOR,

PLEASE FILL THE FORM IN BLOCK LETTERS IN BOTH THE COLUMNS BELOW. PLEASE PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE. ELIGIBLE INVESTORS MUST SUBMIT ONLY ONE PAY ORDER, DEMAND DRAFT, CHEQUE OR CONFIRMATION OF ONLINE (RTGS) PAYMENT ALONG WITH THE REGISTRATION FORM.

- 1. INDIVIDUAL INVESTOR WILL DEPOSIT ENTIRE AMOUNT OF INVESTMENT WITH 100% MARGIN.
- 2. INSTITUTIONAL INVESTORS WILL DEPOSIT MINIMUM 5% AMOUNT OF INVESTMENT FOR PARITICIPATING IN BIDDING AND REMAINING AMOUNT WILL BE DEPOSITED WITHIN ONE WORKING DAY FROM INTIMATION OF SUCCESSFUL BID.

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DATA FOR T	ELLERS TO E	BE ENTE	ERED IN NBP PROFILE	DATA FOR MA	NAGER OPERATIONS TO BE ENTERE	D IN PSX PORTAL
Name				Name		
Ivallie				Email ID		
CNIC No				CNIC No		
CIVIC NO				Address		
				NTN No		
Type of Instrument	PO DD		Type of Instrument	CHQ DD PO RTGS		
Amount in				Amount in		
Words				Words		
Amount in Figures			Margin Percentage	Amount in Figures		Margin Percentage
Instrument			Drawee Bank Name	Instrument		Drawee Bank Name:
Number/			Drawee Bank Name	Number/		
RTGS No				RTGS No		
INFORMATION REQUIRED FROM INVESTOR FOR REFUND IN CASE OF UNSUCCESSFUL BID		Mobile No				
INVESTOR BA	INVESTOR BANK		Business. Tel			
NAME	NAME		No.			
INVESTOR IBAN		Have a CDC A/C No., or Participant ID/Sub A/C No.		☐ Yes ☐ No		
PLEASE TICK THE APPROPRIATE BOX – TO BE ENTERED BY MANAGER OPERATIONS IN PSX PORTAL Nationality (If other than Pakistani)						
Local Institutional Investor Resident			Resident		CDC Investor Account Services ID	
Local III	istitutional ii	iivestoi	Kesident		CDC Investor Account No.	
Foreign Institutional Investor Non Resid			tor Non Resi	dent	CDC Participant ID	
Individu	ial Investor		Foreigne	r	Sub A/c No.	
Individual Investor Foreigner				·	House A/c No.	
*INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE ISSUER TO CHECK STATUS OF THE SUKUKHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR.						
DATA TO BE ENTERED BY HEAD OFFICE						
MARGIN PERCENTAGE TO BE ALLOCATED TO INSTITUTIONAL						
INVESTOR:						
I DECLARE THAT I HAVE READ ALL THE TERMS AND CONDITIONS STATED IN THE INSTRUCTIONS. IN THE EVENT THAT I AM A SUCCESSFUL BIDDER, I AUTHORIZE THE ISSUER TO APPOINT MEEZAN BANK LIMITED AS INVESTMENT AGENCY AGREEMENT.						
SIGNATURE O		I ED AS IN	NVESTIMENT AGENT ON MY E	SEMALE AS PEK THE T	EKINIS AND CONDITIONS OF INVESTMENT AGE	NCY AGKEENIEN I.
	SCHATCHE OF BIDDER.					

REGISTRATION FORM



JOINT BOOK RUNNERS

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(For Deposit through Cheques, Pay Orders and Demand Drafts)

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DATA FOR TELLEDS TO BE ENTERED IN NIRR RROFLE			DATA FOR MANAGER OPERATIONS TO BE ENTERED IN PSX PORTAL			
DATA FOR TELLERS TO BE ENTERED IN NBP PROFILE		<u> </u>	INAGER OPERATIONS TO BE ENTERED	D IN PSX PURIAL		
Name				Name		
				Email ID		
CNIC No				CNIC No		
				Address		
	6116			NTN No		
Type of	DO DTCC		T f			
Instrument			Type of Instrument	PO RTGS		
				mstrument		
Amount in				Amount in		
Words				Words		
Amount in		Margin Pe	rcentage	Amount in		Margin Percentage
Figures				Figures		
Instrument				Instrument		Drawee Bank Name:
Number/		Drawee Ba	ank Name	Number/		Brawee Bank Name.
RTGS No				RTGS No		
INFORMATIO	N REQUIRED	FROM INVESTO	R FOR			1
REFUND IN CASE OF UNSUCCESSFUL BID		Mobile No				
INVESTOR BA	NVESTOR BANK		Business. Tel			
NAME	AME			No.		
INVESTOR IBAN			Have a CDC A/ No.	C No., or Participant ID/Sub A/C	☐ Yes ☐ No	
PLEASE TICK THE APPROPRIATE BOX – TO BE ENTERED BY MANAGER Nationality (If other than Pakistani) OPERATIONS IN PSX PORTAL						
	stitutional Inv	vostor -	Resident		CDC Investor Account Services ID	
Local In	stitutional Inv	vestor	Resident		CDC Investor Account No.	
Foreign	Institutional	Investor	Non Resid	lent	CDC Participant ID	
Individu	ıal Investor		Foreigner		Sub A/c No.	
Individual Investor Foreigner				House A/c No.		
*INIVECTORS A	DE ENCOUDAC	SED TO DISCUOSE T	TIFID NITNI NILI	MADERS TO FACILI	TATE THE ISSUED TO SUESK STATUS OF A	THE CHIVING DEDC AC
*INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE ISSUER TO CHECK STATUS OF THE SUKUKHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR.						
TAKE TO THE TELEVISION THE ACTIVE TAKE AT EAST (ATE) AT ALEXAULE OF THE WEBSITE OF TOLE						
DATA TO BE ENTERED BY HEAD OFFICE						
MARGIN PER INVESTOR:	CENTAGE TO	BE ALLOCATED	TO INSTITUT	IONAL		
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TO APPOINT MEEZAN BANK LIMITED AS INVESTMENT AGENT ON MY BEHALF AS PER THE TERMS AND CONDITIONS OF INVESTMENT AGENCY AGREEMENT.						
SIGNATURE OF BIDDER:						